The 1098T Form for the 2016 tax year has been sent to your mailing address on record. To view and/or print additional copies, please visit your WebAdvisor account.

**Understanding the 1098T Form**

A 1098T is a tuition statement that educational institutions must file for each student who is enrolled and for whom a reportable transaction is made as per the Internal Revenue Service. The 1098T form indicates any amounts billed for qualified tuition and related expenses for the calendar year.

Your identifying information and the identifying information of your college are reported on the left side of the form. (Note: the address listed, should be your permanent address, not your school address.)

**Box 1**: used to report the total amount of payments paid by you for tuition and related expenses.
**Box 2**: used to report the amounts billed to you for tuition and related expenses.
**Box 3**: checked if the college has changed its reporting method (from paid to billed) during the past year.
**Box 4**: where the college will report any adjustments made during the past year.
**Box 5**: used to report any scholarships or grants you received in the past year.
**Box 6**: used to report any adjustments to scholarships or grants you received in the past year.
**Box 7**: will be checked, if any of the payments from box 1 or 2 are payments for the next year.
**Box 8**: if you are at least a half-student, this box will be checked.
**Box 9**: if you are a graduate student, this box will be checked.
**Box 10**: used to report any insurance contract refunds or reimbursements made to you as a student in the past year.

Please see **Publication 970, Tax Benefits for Education** for additional information or contact your tax professional.

Any questions regarding the 1098T form can be directed to OneStop @ 1-800-726-2585, ext. 5262.