How to Request a 2015 Tax Return Transcript

IMPORTANT: If you are unable to obtain your tax return transcript, please contact the Financial Aid Office.

Obtaining an IRS Tax Return Transcript:

**Be sure to request the Tax RETURN Transcript, and NOT a Tax ACCOUNT Transcript,

except for the following circumstances: If you, your representative, or the IRS made changes to your return after it was filed, please request and submit to Financial Aid both the Tax Return Transcript and the Tax Account Transcript.

A 2015 IRS Tax Return Transcript may be obtained through:

- <u>Get Transcript ONLINE</u> Go to <u>www.irs.gov</u>, under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and *NOT* the "IRS Tax Account Transcript."
- <u>Get Transcript by MAIL</u> Go to <u>www.irs.gov</u>, under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and *NOT* the "IRS Tax Account Transcript."
- Automated Telephone Request 1-800-908-9946
- Paper Request Form IRS Form Form 4506T-EZ or IRS Form Form 4506-T

Once you receive your tax return transcript, write your Student ID Number on the top of the first page and submit a copy to Financial Aid using the contact information below. Please do **NOT** request the transcript be sent directly to us from the IRS, as you should save a copy for your files in case there is ever need to resubmit it. **Be sure to keep a copy of the transcript for your records.**

Document Submission Methods

Fax: 641-683-5741. Email: <u>OneStop@indianhills.edu</u> Mail: Indian Hills Community College Attn: Financial Aid Office 525 Grandview Ave Ottumwa, IA 52501

FOLLOW UP: Once your federal tax return transcript has been submitted to Financial Aid, please allow 1-2 business days for your requirements to be updated online (longer if you mail the information). <u>To check the status of your documents, go to</u> <u>WebAdvisor and click the Financial Checklist, under the Financial Aid heading.</u>

See back page for requirements of Individuals Granted a Filing Extension by the IRS

Individuals Granted a Filing Extension by the IRS

An individual who is required to file a 2015 IRS income tax return and has been granted a filing extension by the IRS, must provide:

- A copy of IRS Form 4868, "Application for Automatic Extension of Time to File U.S. Individual Income Tax Return," that was filed with the IRS for tax year 2015;
- A copy of the IRS's approval of an extension beyond the automatic six-month extension if the individual requested an additional extension of the filing time for tax year 2015;
- A copy of IRS Form W-2 for each source of employment income received for tax year 2015 and,
- If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2015.