

The 1098T Form for the 2016 tax year has been sent to your mailing address on record. To view and/or print additional copies, please visit your WebAdvisor account.

## Understanding the 1098T Form

A 1098T is a tuition statement that educational institutions must file for each student who is enrolled and for whom a reportable transaction is made as per the Internal Revenue Service. The 1098T form indicates any amounts billed for qualified tuition and related expenses for the calendar year.

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<small>FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number</small> <b>HARVARDLIKE UNIVERSITY</b> 2468 WANDERING LANE BOSTON, PA 18733		<small>1 Payments received for qualified tuition and related expenses.</small> <b>\$</b> <small>2 Amounts billed for qualified tuition and related expenses</small> <b>\$ 45,678.00</b>	<small>OMB No. 1545-1574</small> <b>2016</b> <small>Form 1098-T</small>
<small>FILER'S federal identification no.</small> <b>55-0000000</b>	<small>STUDENT'S social security number</small> <b>000-00-0000</b>	<small>3 Check if you have changed your reporting method for 2015</small> <input type="checkbox"/>	<b>Tuition Statement</b>  <b>Copy A</b> <small>For Internal Revenue Service Center</small> <small>File with Form 1096.</small> <small>For Privacy Act and Paperwork Reduction Act Notice, see the 2016 General Instructions for Certain Information Returns.</small>
<small>STUDENT'S name</small> <b>URA STUDENT</b>		<small>4 Adjustments made for a prior year</small> <b>\$</b> <small>5 Scholarships or grants</small> <b>\$ 10,278.00</b>	
<small>Street address (including apt. no.)</small> <b>456 ELM STREET</b>		<small>6 Adjustments to scholarships or grants for a prior year</small> <b>\$</b>	<small>7 Check this box if the amount in box 1 or 2 includes amounts for an academic period beginning January - March 2017 ►</small> <input type="checkbox"/>
<small>City or town, state or province, country, and ZIP or foreign postal code</small> <b>MYTOWN, PA 19123</b>			
<small>Service Provider/Acct. No. (see instr.)</small>	<small>8 Check if at least half-time student</small> <input checked="" type="checkbox"/>	<small>9 Check if a graduate student</small> <input checked="" type="checkbox"/>	<small>10 Ins. contract reimb./refund</small> <b>\$</b>
<small>Form 1098-T      Cat. No. 25087J      www.irs.gov/form1098t      Department of the Treasury - Internal Revenue Service</small> <b>Do Not Cut or Separate Forms on This Page — Do Not Cut or Separate Forms on This Page</b>			

Your identifying information and the identifying information of your college are reported on the left side of the form. (Note: the address listed, should be your permanent address, not your school address.)

- Box 1:** used to report the total amount of payments paid by you for tuition and related expenses.
- Box 2:** used to report the amounts billed to you for tuition and related expenses.
- Box 3:** checked if the college has changed its reporting method (from paid to billed) during the past year.
- Box 4:** where the college will report any adjustments made during the past year.
- Box 5:** used to report any scholarships or grants you received in the past year.
- Box 6:** used to report any adjustments to scholarships or grants you received in the past year.
- Box 7:** will be checked, if any of the payments from box 1 or 2 are payments for the next year.
- Box 8:** if you are at least a half-student, this box will be checked.
- Box 9:** if you are a graduate student, this box will be checked.
- Box 10:** used to report any insurance contract refunds or reimbursements made to you as a student in the past year.

Please see **Publication 970, Tax Benefits for Education** for additional information or contact your tax professional.

Any questions regarding the 1098T form can be directed to OneStop @ 1-800-726-2585, ext. 5262.